

For Public Disclosure

To: South Pacific Stock Exchange ("SPSE")
Level 2, Plaza One
Provident Plaza
33 Ellery Street, Suva
Fiji.

BY EMAIL: info@spse.com.fj

13th April, 2018

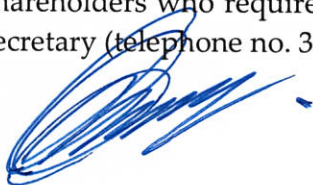
Takeover Offer: Reminder to Shareholders Relating to Closing Date for Acceptances

FijiCare Insurance Limited ("FIL") refers to previous market announcements in respect of the proposed acquisition of between approximately 75% and approximately 80% of its issued shares by Mount Sophia Ventures (Fiji) Pte Limited ("MSVPL").

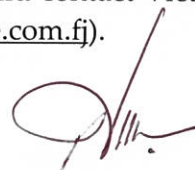
Shareholders are reminded that, if they wish to accept the offer from MSVPL, they should complete and return the "Transfer and Acceptance Form – Share Offer" (as attached to the previously distributed Bidder's Statement and a copy of which is available on the South Pacific Stock Exchange website) in accordance with the instructions thereon by **5pm on Monday 23 April 2018**.

Shareholders should make their own judgment and consult their own advisors, while shareholders who do not wish to accept the offer, no further action is required.

Shareholders who require clarification of the above should contact Victor Robert, Company Secretary (telephone no. 330 2717 or e-mail victor@fijicare.com.fj).



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PETER MCPHERSON
MANAGING DIRECTOR



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VICTOR ROBERT
COMPANY SECRETARY

"better health for Fiji"