

KEY MARKET STATISTICS

Market Capitalisation : FJD 1.73 Billion; **+0.84%**
SPSE Total Return Index (STRI) : 4296.41; **+0.84%**

Market Review

For the week ended 10th November 2017

FIND US



Market Activity Overview

Securities Traded– Amalgamated Telecom Holdings Limited (ATH), Free Bird Institute Limited (FBL), FMF Foods Limited (FMF), Kinetic Growth Fund Limited (KGF), Vision Investments Limited (VIL), and Fijian Holdings Limited (FHL).

| Market Statistics | Current Week (10/11/17) | Previous Week (03/11/17) | % Change |
|-------------------|----------------------------|-----------------------------|---------------|
| Market Cap | \$1,725,639,397 | \$1,711,267,572 | +0.84% |
| STRI | 4296.41 | 4260.62 | +0.84% |
| No. of Trades | 82 | 18 | 355.56% |
| Securities Traded | 6 | 5 | 20.00% |
| Volume Traded | 264,087 | 10,282 | 2468.44% |
| Value Traded | \$1,725,639,397 | \$1,711,267,572 | 0.84% |

Price Movements– Price Gain: ATH shares witnessed a gain of 0.54% (+\$0.01) to conclude at a new all-time high share price of \$1.86. FMF shares rose 4.00% (+\$0.04) to end the week at \$1.04 while VIL shares increased by 1.56% (+\$0.04) and closed the week at a new maximum price of \$2.60. **Price Loss:** None.

Volume and Value Traded– A total of 264,087 shares exchanged hands in 82 transactions this week

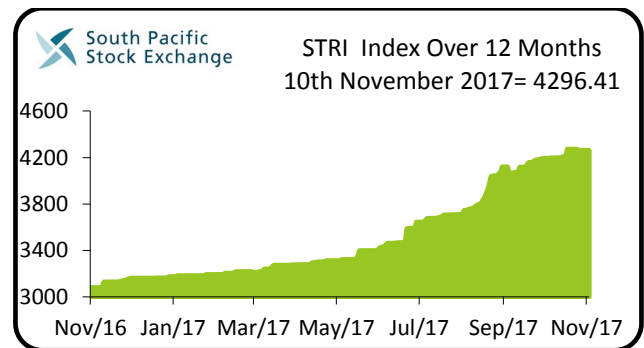
garnering \$414,029 in consideration. FMF was the most active stock in terms of volume traded (represented 59.62% of overall volume traded) with VIL shares being the most active stock in terms of value traded (represented 43.43% of overall value traded). Majority of the transactions were recorded for FHL as part of the partial execution of its market based dividend reinvestment transactions this week.

New Order Flow– Given the hype in trading activities this week, the new order flow was lively with a total of \$794,303 worth of new orders being recorded on the orders platform with buy orders ranking higher at 54.74%.

Market Capitalisation– Consequent to the various positive share prices generated this week; the overall capitalisation of the market rose by 0.84% (\$14,371,825) to a new all-time high value of \$1,725,639,397.

STRI– The total return index also gained 0.84% (35.79 points) following the share price movements described above and concluded the week at a value of 4296.41.

Bid-Offer Spread– Pleass Global Limited (PBP) shares now pose as the narrowest bid-offer margin stock (Spread: \$0.30) with Pacific Green Industries (Fiji) Limited (PGI) shares still recording the widest bid-offer margin (Spread: \$1.05). The Bid to Offer ratio now stands at 1:0.7.



SPSE Update

AMENDMENTS TO SPSE LISTING RULES

In light of the introduction of the 2015 Companies Act of Fiji, the SPSE has reviewed its Listing Rules and is currently calling for market comments. Click on the links below to view or download the following:

- > [SPSE Notice No.:09/2017](#)
- > [Draft revised Listing Rules](#)
- > [Draft revised Annexures](#)

Email us on info@spse.com.fj to get editable documents for submitting your comments.

Comments due - 30th November 2017

Source: South Pacific Stock Exchange (SPSE)
10/11/2017

Market Announcements

- ➔ **VIL:** Declared 1st interim dividend of \$0.04 per share for 2018 financial year and also released the company's half year financials as at 30th September 2017. (*Key financial figures: Sales Rev: \$83.6m | NPAT:\$9.3m | Total Assets: \$142.9m | Shareholders' Equity: \$78.3m*);
- ➔ **ATH:** Provided an update on acquisition of AMPER (SA) interests in the South Pacific;
- ➔ **CFL:** Announced the completion of its capital investment plan for 2017; and
- ➔ **FIL:** Provided an update on the potential acquisition of a controlling shareholding in the company and also requested for a voluntary suspension in trading.

REMINDER

If you wish to have our Team present to your staff on investment options in Fiji's stock market, contact us on 3304 130 or email pretesh@spse.com.fj for more information.