

Greetings from SPSE!



SPSE Acting CEO
Ms Krishika Narayan

As part of our investor awareness initiative, the SPSE continues to furnish potential investors and existing shareholders with pertinent information about listed companies. These important highlights of the company can be used as a parameter in deciding which company you should invest in that can assist you in meeting your future financial goals.

With all December financial year ending listed companies having submitted their respective Annual Reports, it is only timely for the SPSE to focus on how each of these companies have done financially as well as provide a snapshot of the company's key stock market related statistics and the details regarding the company's upcoming Annual General Meetings.

In this very first edition of listed company updates, we feature two of the SPSE listed companies, namely; **Pleass Global Limited (PBP)** and **FijiCare Insurance Limited (FIL)**.

COMPANY NAME: *Pleass Global Limited (PBP)*

Company Profile

A diverse and growing corporation principally engaged in production and marketing of bottled water plus single use daily items concurrently operating adventure eco-tourism services and is in the establishment phase of organic farming and property development.



Beverages • Packaging • Tourism • Horticulture

Key Financial Highlights in 2016

- ▶ Revenue grew by 22.5% in 2016 to a value of \$11.23m while the net profit for the year saw a growth of 14.00% to a value of \$0.94m;
- ▶ Earnings per share (EPS) stood at 15.60 cents in comparison to 13.77 cents in the 2015 period; and
- ▶ Total Shareholder's Equity recorded a growth of 43.06% and concluded the year 2016 at \$8.24m

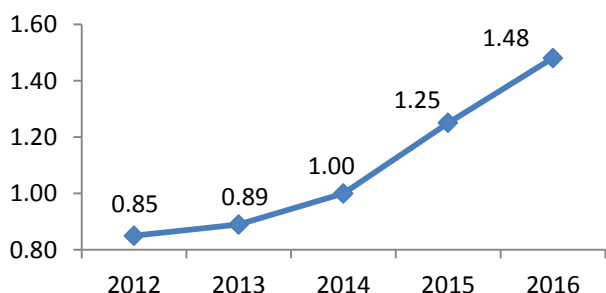
Some of the key financial highlight trends over the past three years are presented below:

Particulars	Dec-14	Dec-15	Dec-16
Revenue (\$m)	7.92	9.16	11.23
Net Profit after Tax (\$m)	0.69	0.83	0.94
Return on Assets (%)	8.83	6.96	6.44
EBIT Margin (%)	10.10	10.50	9.96
Net Profit Margin (%)	8.70	9.02	8.39

Products/Brands (selection only)

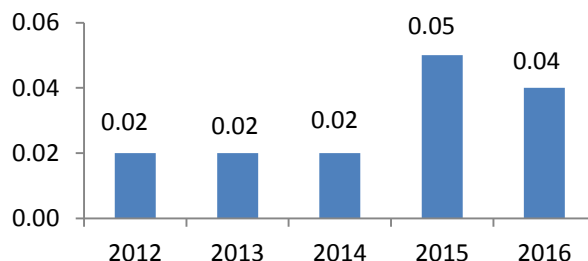


Historical Share Price Trend



Historical Dividend per Share (DPS) Trend

* Depicts the DPS in the year it was declared



Investor Information

- ▶ Current Market Cap: \$9.77m
- ▶ Current Market Price: \$1.48
- ▶ Current Bid Price: \$1.48
- ▶ Current Offer Price: \$2.10
- ▶ Current Dividend Yield: 2.70%
- ▶ Total Issued Shares: 6.60m
- ▶ Sector Represented: Manufacturers & Wholesalers

Top 5 Shareholders

- ▶ Warwick Pleass 53.18%
- ▶ Fiji National Provident Fund 20.45%
- ▶ Ryan Trustee PTE Limited 9.09%
- ▶ FHL Trustees Limited ATF FHUT 6.73%
- ▶ Kinetic Growth Fund Limited 3.55%

Annual General Meeting (AGM)

Details of the upcoming AGM are as follows:

- ▶ Date: Thursday, 18th May 2017
- ▶ Time: 11.00am
- ▶ Venue: Pleass Drive, Off Namosi Road, Suva
(Transport will be provided from the current office location and will leave at 9.30am)

If you're a shareholder in PBP, you have a right to attend this meeting. It is the occasion during the year where you get a chance to interact with company executives, directors, and fellow shareholders and raise issues related to the company.

The Registry Officer from Central Share Registry (CSRL) will also be available at the AGM and you can use the opportunity to update your shareholding details at the AGM or register for the **Online Shareholder Portal**.

COMPANY NAME: *FijiCare Insurance Limited (FIL)*

Company Profile

Does the underwriting of medical health and provides other insurance services such as term life, mortgage protection, worker's compensation, personal accident, public liability, funeral benefits and motor vehicle insurance risks.



Key Financial Highlights in 2016

- ▶ Revenue grew by 9.11% to a value of \$12.71m while the net profit for the year concluded at a value of \$0.72m;
- ▶ Return on Assets stood at 13.34% while the Earnings per share (EPS) stood at 9.24 cents in 2016;
- ▶ Return on Equity concluded at 11.19%; and
- ▶ Total Assets for the Group stood at \$15.70m, an increase of 13.48% from 2015

Some of the key financial highlight trends over the past three years are presented below:

Particulars	Dec-14	Dec-15	Dec-16
Revenue (\$m)	11.90	11.65	12.71
Net Profit after Tax (\$m)	0.53	0.77	0.72
Return on Assets (%)	8.09	11.98	7.15
EBIT Margin (%)	3.78	7.31	4.45
Net Profit Margin (%)	4.49	6.64	5.69

Top 5 Shareholders

- ▶ Aequi-Libra Associates Limited 60.80%
- ▶ Stronghold Investment Inc 16.05%
- ▶ Unit Trust of Fiji 5.82%
- ▶ Kinetic Growth Fund Limited 2.45%
- ▶ Dominion Insurance Limited 2.31%

Annual General Meeting (AGM)

Details of the upcoming AGM are as follows:

- ▶ Date: Wednesday, 17th May 2017
- ▶ Time: 10.30am
- ▶ Venue: Fiji Club, Selbourne Street, Suva

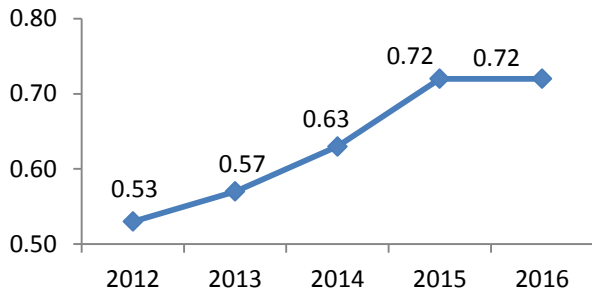
If you're a shareholder in FIL, you have a right to attend this meeting. During this meeting, you as a shareholder will get an opportunity to meet with the company board of directors and management and seek clarifications on any issues related to the company. You will get a chance to vote on matters concerning your company.

The Registry Officer from Central Share Registry (CSRL) will also be available at the AGM and you can use the opportunity to update your shareholding details at the AGM or register for the **Online Shareholder Portal**.

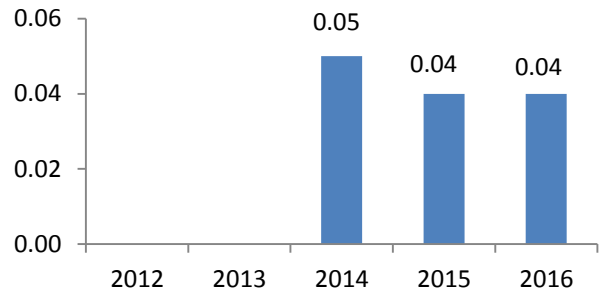
Investor Information

- ▶ Current Market Cap: \$6.65m
- ▶ Current Market Price: \$0.85
- ▶ Current Bid Price: \$0.73
- ▶ Current Offer Price: \$0.90
- ▶ Current Dividend Yield: 4.71%
- ▶ Total Issued Shares: 7.82m
- ▶ Sector Represented: Insurance

Historical Share Price Trend



Historical Dividend per Share (DPS) Trend



For further information including those relating to listing on SPSE, listed company performance and/or investing in listed companies, as well as any shareholder related queries regarding your investments in one of the listed companies, please do not hesitate to contact us.

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